

Executive Branch Personnel

Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

Hodges, Joshua S

Senior Policy Advisor, Congressional and Intergovernmental Affairs, Department of Energy

Date of Appointment: 02/27/2018

Other Federal Government Positions Held During the Preceding 12 Months:

Legislative Director - Chief Policy Adviser, U.S. House of Representatives, Office of Congressman Mike Johnson (1/2017 - Present)

National Security Policy Adviser, U.S. Senate Judiciary Committee for Senator David Vitter (LA) (8/2015 - 1/2017) See endnote

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Hodges, Joshua S [electronically signed on 02/05/2018 by Hodges, Joshua S in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Plessner, Brian C, Certifying Official [electronically signed on 02/28/2018 by Plessner, Brian C in Integrity.gov]

Other review conducted by

/s/ Plessner, Brian C, Ethics Official [electronically signed on 02/28/2018 by Plessner, Brian C in Integrity.gov]

Data Revised 02/28/2018

1. Filer's Positions Held Outside United States Government

None

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	U.S. House of Representatives, Office of Congressman Mike Johnson			\$100,000/salary	

3. Filer's Employment Agreements and Arrangements

None

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

#	SOURCE NAME	CITY, STATE	BRIEF DESCRIPTION OF DUTIES
1	U.S. House of Representatives, Office of Congressman Mike Johnson	Washington, District of Columbia	Legislative Director
2	U.S Senate, U.S. Senate Judiciary Committee for Senator David Vitter (LA)	Washington, District of Columbia	National Security Policy Advisor, Senate Judiciary Committee, and Military Legislative Assistant, Senator David Vitter.

5. Spouse's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	CommonLit, Inc (Non-Profit Educaion Technology Company)	N/A		salary	
2	E.L. Haynes Public Charter School	N/A		salary	
3	LearnZillion (E-Learning Company)	N/A		consulting fees, hourly/by project completion.	
4	Chicago Teacher's Pension Fund (value not readily ascertainable)	N/A	\$1,001 - \$15,000	One time payout upon retirement.	
5	E.L. Haynes Public Charter School 403(b) Retirement Plan	See Endnote	N/A	\$1,001 - \$15,000	None (or less than \$201)
6	The SEED Public Charter School Retirement Plan	N/A	\$1,001 - \$15,000		None (or less than \$201)
6.1	TIAA CREF Money Market		\$1,001 - \$15,000		None (or less than \$201)
7	CommonLit 401K Retirement Plan		\$1,001 - \$15,000		None (or less than \$201)
7.1	State Street U.S. Inflation Protected Bond Index Non-Lending Series Fund – Class G	Yes	\$1,001 - \$15,000		None (or less than \$201)
7.2	State Street S&P 500 Index Securities Lending Series Fund – Class IX	Yes	\$1,001 - \$15,000		None (or less than \$201)

6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Vanguard Total Stock Market Index Admiral Shares (VTSAX)	Yes	\$15,001 - \$50,000		

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2	Checking account US financial institution (cash account)	N/A	\$1,001 - \$15,000		None (or less than \$201)
3	Savings account US financial institution (cash account)		\$1,001 - \$15,000		None (or less than \$201)

7. Transactions

(N/A) - Not required for this type of report

8. Liabilities

#	CREDITOR NAME	TYPE	AMOUNT	YEAR INCURRED	RATE	TERM
1	Great Lakes Education Loan Services (Department of Education)	Student Loan	\$10,001 - \$15,000	2014	5.97%	10 years

9. Gifts and Travel Reimbursements

(N/A) - Not required for this type of report

Endnotes

PART	#	ENDNOTE
Filer's Information	2	Military Legislative Assistant, U.S. Senate -11/2012 through 1/2017;

PART	#	ENDNOTE
5.	5	The retirement plan invests automatically in invests in a handful of assets without input from my spouse, of which, none meet the reporting requirement.